

# FINANCIAL EDUCATORS

Your Financial Coaches<sup>®</sup> is an independent financial education firm that provides unbiased investment education and training to individuals, corporations, foundations, and financial, tax, and legal professionals throughout the world.

Your Financial Coaches provides continuing professional education credit courses and certification programs, non-credit investment education classes, professional speaking services, and access to our investment book series, "Win in Any Market".

## Continuing Professional Education Courses

Your Financial Coaches provides custom and open-enrollment continuing education credit courses, professional certification programs, and core training and testing modules designed to meet nationally recognized continuing education standards and certification requirements for all levels of employees.

YFC offers a broad range of modular and bespoke educational programming options that are available both online and on location.

Our suite of customizable course solutions include:

- Development
- Presentation
- Testing
- Grading
- Certificate production
- Record keeping

## Non-Credit Investor Education Classes

Your Financial Coaches provides non-credit investment education classes for individual investors of all experience levels on a variety of financial topics.

## Professional Speaking Services

Our instructors are industry practitioners who are recognized as experts in their specialty. They conduct extensive research, publish in leading professional journals, and deliver professional, experienced-based presentations that share valuable content, insight, and ideas about real world issues that compliment our client's objectives.

## Win in Any Market Book Series

Your Financial Coaches founding partners Eric Greschner and Rudy Blanchard's upcoming book, "Win in Any Market: Building a Fortune (and keeping it) in Up, Down, and Sideways Markets", teaches seasoned investors and financial professionals how structured investment vehicles and strategies can be used to potentially generate profits in almost any market scenario.

## A division of Regatta Research & Money Management, LLC

Your Financial Coaches is a division of Regatta Research & Money Management, an award-winning, independent, fee-only wealth management and investing firm. Established in 1997, Regatta has been named by Goldline Research and listed in Forbes as one of 2009's "Top 10 Leading Wealth Managers in the United States" and named four years-in-a-row by Bloomberg's as one of "America's Top Wealth Management Superstars".

## Contact Us

For additional information regarding Your Financial Coaches or Regatta Research & Money Management, please contact us today.

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